

bizwiz™

6th Grade

Driving Question

"How can we as financial managers make responsible investments in order to make a profit?"

Content

Students learn the basics of investment types, portfolio management, and financial planning as they engaged in activities that reinforce math, social studies, language arts, and economics. BizWiz emphasizes the values of teamwork, cooperation, and communication.

Standards

MATH

6.SP.B.4-Display numerical data in plots on a number line, including dot plots, histograms, and box plots.

6.RP.A.3-Use ratio and rate reasoning to solve real-world and mathematical problems

ELA

LITERACY.SL.6.1-Engage effectively in a range of collaborative discussions (one-on-one, in groups, and teacher-led) with diverse partners on grade 6 topics, texts, and issues, building on others' ideas and expressing their own clearly.

LITERACY.SL.6.4-Present claims and findings, sequencing ideas logically and using pertinent descriptions, facts, and details to accentuate main ideas or themes; use appropriate eye contact, adequate volume, and clear pronunciation.

SOCIAL STUDIES/ECONOMICS

Students interpret basic indicators of economic performance and conduct cost-benefit analyses of economic and political issues.

Major Products

Students will work in collaborative teams to create an investment portfolio that tracks the decisions they made with their investments during live trading sessions, their interpretations of watching stocks over a period of time, and their graphs of representative data.

Students will individually complete their own work leading prior to working in teams in order to acquire necessary vocabulary and to learn why people make investments.

Public Product

There will 4 Trading Sessions that take place with the help of parent volunteers to help guide students through the process.

Teams will also give a summative presentation of their decisions throughout the project and will present to their classmates and parent audience.

